Revised 2/21/2023



Ministry Platform - Creating a group



What are groups? Groups members are people who are doing ministry together or are being ministered to together. Examples: Religious education classes, altar servers, bereavement ministry. You would create at least one group per grade. If you have multi-age classrooms you may wish to create a separate group per age. If you have multiple classes for a particular age you should create separate groups for each class.

When would you use groups? Use groups to Track attendance; Communicate by sending email and Set up automated reminder about meetings.

- 1. Click Groups.
- 2. Click the **New Group** button to **create a new group**.
- 3. Give the group a **Name** (denoted below with a red star.)
- 4. Choose Group Type from the list. (Formation: choose Age or Grade). (See green star.)
- 5. Choose a Ministry from the list. For Religious Education choose Faith Formation.
- 6. Choose your **Parish** from the list.
- Choose the person in charge of the group from the Primary Contact list. (Formation: choose your director.)
- 8. Click the **clock** button to automatically populates both the date and times fields in the Start Date section. The date and time fields have no connection to the when the group meets.
- 9. Leave the End Date empty. (Formation you can end date at the end of the school year.)
- 10. Click the **Save** button (Sue calls it a camera in her video.)

