

Fixing contacts with the ****No Member in PDS** Display Name



-

1

Check to make sure you don't have any saved selections.

- 1. Click the **Home** button on the menu and click the blue **My Selections** link across the top of the screen.
- 2. Click the **checkbox at the bottom of the screen** to any selections shown on this screen.
- 3. Click the Actions button and choose Clear and the Clear button.

Fix the contact

- 1. Click Contacts and choose the view named Fix: Need to be named.
- 2. Click the first ****No Member in PDS** record in the list to open his or her record.
- 3. Click the Tools button and choose the Add/Edit Family tool.
- 4. Update the person's **first name**, **last name**, **nickname** and any other known information. Clues to the person's identity will appear at the top of the **Add/Edit Family** tool screen.
- 5. Click **Save** and then click the X in the upper right corner to close this person's record
- 6. Repeat at step 2.

iousehold Dosition	Participant Type		
Head of Household	Registered Member		
Prefix Finance - ▼ Jeff	Middle		
ast Name*	Nickname* Suffix	ADD SPOUSE	
	Cell Phone		
Email			
Gender Marital Status	Birthdate mm_fddTyyyyy		
Donor record			