



# Create and Print a Simple Letter



1. Open MP and click the **Advanced Navigation** button on the bottom of task pane.
2. Click **Communications** and choose **Letters**.
3. Open existing letter to edit or create a new letter.



## Create Letter

- A. Create **New record** button
- B. Enter a name for your letter in the Letter Title field.
- C. Leave the Page field blank
- D. Enter **Letter Body** and **Letter From** (Closing). (Do **not** enter "Sincerely, just add 2 blank lines.)
- E. Put a dot next to **Active**
- F. Click **Save**. (Diskette button)

## Send your letter:

**Note:** Margins are only changeable by support.

1. Clear any saved selections:
  - a. Click **Home** and click **My Selections**.
  - b. If you see items on this page, click the check box at the bottom of the screen.
  - c. Click the **Actions** button and choose **Clear**.
  - d. Click the **Clear** button.
2. Search for the person (or groups of person depending on search criteria).
3. Click the **Reports** menu and choose **Selected Contact Letter - Erie**.
4. Select your letter from the **Letter** drop down menu in the shaded area.
5. Edit the **Greeting** and **Closing** if needed.
6. Choose your **Salutation** style
7. Choose your **Sort order**.
8. Click **View Report**
9. Click the **Diskette** button and choose **PDF** to save and print your letter.